

# **New Hire Submission and Return Receipt**

### **PLEASE SUBMIT FORMS TO:**

FAX: (941) 739-8386

Address: 4912 26th St. W. Ste 200, Bradenton FL 34207

### **Notice to Client Company:**

No person shall be considered an employee of Payroll USA, Inc., (Payroll USA) until the "New Hire" forms have been completed in full, signed, and submitted to Payroll USA AND Payroll USA has notified your company by phone, fax or letter that the new hire has been verified and accepted as an employee. Please refer to your Client Service Agreement for greater detail.

It is clearly understood that no new hire will be placed in service by you until the new hire applications have been received and approved by Payroll USA. You also acknowledge that if you do place such person into service for your company before receiving the required approval and receipt from Payroll USA, the person is not working under Payroll USA's workers' compensation coverage and you are totally and completely responsible for all liabilities and/or penalties should any occur.

Co-Employer's Signature of Acknowledgment:	
(MUST be signed before returning/faxing to Payroll USA)	(Pres./Owner/Representative)
Client Company name:	
(Your Business Name)	
New Hire Name:	

#### Representative of Payroll USA will sign and return

Internal Office Use: Date application received: (Date Stamp)	
Employee: Accepted:	Denied:   Reason:
Date Client notified:/	Contact person:
How notified: by fax #:	by phone:
Authorized by Payroll USA Representative	:



#### EMPLOYEE ACKNOWLEDGMENT

## To be completed only after offer of employment has been made.

Office Use Only

For Employment at Worksite	Location:				I	Emp. #
Name: First Middle	e Initial	Last	DC	OB:/	/_Year I	PEO Start
Home Address:				: <u>M</u> <u>F</u> (circle	one)	
Social Security #			<b>Home Phone</b> # (_	)	<del>-</del>	
Mailing Address:(if different from above)		City:		State:	Zip:	
Emergency Contact:		Phone	:	Relationsh	ip:	
<i>Note: Before 1<sup>st</sup> payc</i> <u>EMPLOYER</u> – PLEAS	,		v			
Pay Rate \$	Per:	Hour We	ek Bi-Weekly	Monthly	Commi	ssion
Job Title:				Full Time	Part Time	;
Employee Start Date:		Superv	isor Signature:			

THE UNDERSIGNED EMPLOYEE, IN CONSIDERATION OF MY HIRING BY PAYROLL USA, INC. ("PAYROLL USA") AS AN AT-WILL LEASED EMPLOYEE OF PAYROLL USA, ACKNOWLEDGE AND AGREE TO THE FOLLOWING: I UNDERSTAND AND AGREE THAT I AM EMPLOYED IN A CO-EMPLOYMENT RELATIONSHIP WHERE THE DUTIES AND RESPONSIBILITES APPLICABLE TO ME ARE SET FORTH IN A SERVICE AGREEMENT ENTERED INTO BETWEEN THE CLIENT TO WHICH I HAVE BEEN ASSIGNED AND PAYROLL USA. I HAVE BEEN HIRED AS AN AT-WILL EMPLOYEE OF PAYROLL USA WHICH IS A PROFESSIONAL EMPLOYER ORGANIZATION (ALSO KNOWN AS AN EMPLOYEE LEASING COMPANY), THERE IS NO CONTRACT OF EMPLOYMENT WHICH EXISTS BETWEEN ME AND THE CLIENT TO WHICH I HAVE BEEN ASSIGNED, NOR BETWEEN PAYROLL USA AND ME AND PAYROLL USA HAS NO LIABILITY WITH REGARD TO ANY EMPLOYMENT AGREEMENT. I UNDERSTAND AND AGREE THAT EITHER PAYROLL USA OR I CAN TERMINATE OUR EMPLOYMENT RELATIONSHIP AT ANY TIME AS I AM AN AT-WILL EMPLOYEE. I ALSO AGREE THAT WHILE I AM A LEASED EMPLOYEE OF PAYROLL USA. IF PAYROLL USA DOES NOT RECEIVE PAYMENT FROM CLIENT FOR SERVICES WHICH I PERFORM AS A LEASED EMPLOYEE, WHERE ALLOWED BY LAW PAYROLL USA WILL PAY ME UP TO THE APPLICABLE MINIMUM WAGE (OR THE LEGALLY REQUIRED MINIMUM SALARY) FOR ANY SUCH PAY PERIOD, AND I AGREE TO THIS METHOD OF COMPENSATION. I UNDERSTAND THAT THE CLIENT TO WHICH I AM ASSIGNED AT ALL TIMES ULTIMATELY REMAINS OBLIGATED TO PAY ME MY REGULAR HOURLY RATE OF PAY IF I AM A NON-EXEMPT EMPLOYEE AND TO PAY ME MY FULL SALARY IF I AM AN EXEMPT EMPLOYEE EVEN IF PAYROLL USA IS NOT PAID BY THE CLIENT TO WHICH I AM ASSIGNED. I UNDERSTAND AND AGREE THAT PAYROLL USA DOES NOT ASSUME RESPONSIBILITY FOR PAYMENT OF BONUSES, COMMISSIONS, SEVERANCE PAY, DEFERRED COMPENSATION, PROFIT SHARING, VACATION, SICK, OR OTHER PAID TIME OFF PAY, OR FOR ANY OTHER PAYMENT, WHERE PAYMENT FOR SUCH ITEMS HAS NOT BEEN RECEIVED BY PAYROLL USA FROM THE CLIENT TO WHICH I AM ASSIGNED (PAYROLL USA DOES ASSUME THIS RESPONSIBILITY WHERE SUCH PAYMENT HAS BEEN RECEIVED FROM CLIENT). I HAVE BEEN INFORMED AND I AGREE THAT IF MY ASSIGNMENT WITH ANY PAYROLL USA CLIENT TO WHICH I AM ASSIGNED ENDS FOR ANY REASON. I MUST REPORT BACK TO PAYROLL USA WITHIN SEVENTY-TWO (72) HOURS FOR POSSIBLE REASSIGNMENT AND THAT UNEMPLOYMENT BENEFITS MAY BE DENIED ME IF I FAIL TO DO SO..



### **Employee Acknowledgement**

(Continued

IN RECOGNITION OF THE FACT THAT ANY WORK RELATED INJURIES WHICH MIGHT BE SUSTAINED BY ME ARE COVERED BY STATE WORKERS' COMPENSATION STATUTES, AND TO AVOID THE CIRCUMVENTION OF SUCH STATE STATUTES WHICH MAY RESULT FROM SUITS AGAINST THE CUSTOMERS OR CLIENTS OF PAYROLL USA OR AGAINST PAYROLL USA BASED ON THE SAME INJURY OR INJURIES, AND TO THE EXTENT PERMITTED BY LAW, I HEREBY WAIVE AND FOREVER RELEASE ANY RIGHTS I MIGHT HAVE TO MAKE CLAIMS OR BRING SUIT AGAINST ANY CLIENT OR CUSTOMER OF PAYROLL USA OR AGAINST PAYROLL USA FOR DAMAGES BASED UPON INJURIES WHICH ARE COVERED UNDER SUCH WORKERS' COMPENSATION STATUTES

I ALSO AGREE TO COMPLY WITH ANY DRUG TESTING POLICY WHICH MAY BE ADOPTED, AND I SPECIFICALLY AGREE TO POST-ACCIDENT DRUG TESTING IN ANY SITUATION WHERE IT IS ALLOWED BY LAW. IN ADDITION, I ALSO AGREE THAT IF AT ANY TIME DURING MY EMPLOYMENT I AM SUBJECTED TO ANY TYPE OF DISCRIMINATION, INCLUDING DISCRIMINATION BECAUSE OF RACE, MILITARY STATUS, SEX, AGE, RELIGION, COLOR, RETALIATION, NATIONAL ORIGIN, HANDICAP, OR DISABILITY, OR IF I AM SUBJECTED TO ANY TYPE OF HARASSMENT INCLUDING SEXUAL HARASSMENT, I WILL IMMEDIATELY CONTACT AN APPROPRIATE PERSON OF THE CLIENT COMPANY TO WHICH I HAVE BEEN ASSIGNED. IN MOST INSTANCES, THIS APPROPRIATE PERSON WILL BE THE PRESIDENT OF THE CLIENT COMPANY. SHOULD I CHOOSE NOT TO CONTACT THE CLIENT COMPANY FOR ANY REASON, I MAY CONTACT PAYROLL USA'S HUMAN RESOURCES DIRECTOR AT 941/756-1700 IN ORDER TO OBTAIN ASSISTANCE IN THE RESOLUTION OF SUCH MATTERS. I UNDERSTAND AND AGREE PAYROLL USA DOES NOT HAVE ACTUAL CONTROL OVER MY WORKPLACE AND AS SUCH, IS NOT IN A POSITION TO END OR REMEDIATE ANY DISCRIMINATION, HARASSMENT, OR RETALIATION WHICH MAY BE OCCURRING. THE RESPONSIBILITY TO END SUCH INAPPROPRIATE CONDUCT RESTS WITH THE CLIENT COMPANY, HOWEVER, PAYROLL USA WILL ATTEMPT TO FACILITATE A RESOLUTION.

I UNDERSTAND AND AGREE THAT IF I AM ACCEPTED AS A LEASED EMPLOYEE OF PAYROLL USA, I AM EXPRESSLY PROHIBITED FROM PERFORMING ANY WORK OUTSIDE THE STATE OF ILLINOIS FOR CLIENT DURING MY STATUS AS A LEASED EMPLOYEE EXCEPT AS MAY BE ALLOWED IN WRITING BY PAYROLL USA AND PAYROLL USA 'S WORKERS' COMPENSATION CARRIER. IF I WORK OUTSIDE THE STATE OF ILLINOIS FOR CLIENT WITHOUT FIRST SECURING THIS WRITTEN APPROVAL FROM PAYROLL USA AND ITS WORKERS' COMPENSATION CARRIER, I UNDERSTAND THAT, I WILL NOT BE A LEASED EMPLOYEE OF PAYROLL USA AND WILL NOT BE PROVIDED WORKERS' COMPENSATION BENEFITS THROUGH PAYROLL USA OR PAYROLL USA'S WORKERS' COMPENSATION CARRIER. MY LEASED EMPLOYMENT WITH PAYROLL USA WILL BE CONSIDERED IMMEDIATELY TERMINATED UPON COMMENCEMENT OF MY TRIP OUTSIDE THE STATE OF ILLINOIS TO PERFORM WORK FOR CLIENT WHERE PRIOR WRITTEN APPROVAL HAS NOT BEEN RECEIVED FROM PAYROLL USA AND ITS WORKERS' COMPENSATION CARRIER.

Signature	Date



# Form IL-W-4 Employee's Illinois Withholding Allowance Certificate and Instructions

#### Who must complete this form?

If you are an employee, you must complete this form so your employer can withhold the correct amount of Illinois Income Tax from your pay. The amount withheld from your pay depends, in part, on the number of allowances you claim on this form.

Even if you claimed exemption from withholding on your federal Form W-4, U.S. Employee's Withholding Allowance Certificate, because you do not expect to owe any federal income tax, you may be required to have Illinois Income Tax withheld from your pay. If you are claiming exempt status (see Page 8 of Booklet IL-700, Illinois Payroll/Withholding Income Tax Returns and Instructions) from Illinois Withholding you must check the exempt status box on the IL-W-4.

**Note:** If you do not file a completed Form IL-W-4 with your employer, if you fail to sign the form or to include all necessary information, or if you alter the form, your employer must withhold Illinois income tax on the entire amount of your compensation, without allowing any exemptions.

#### When must I file?

You must file Form IL-W-4 when Illinois Income Tax is required to be withheld from compensation that you receive as an employee. You should complete this form and give it to your employer on or before the date you start working for your employer. You may file a new Form IL-W-4 any time your withholding allowances increase. If the number of your previously claimed allowances decreases, you must file a new Form IL-W-4 within 10 days. However, the death of a spouse or a dependent does not affect your withholding allowances until the next tax year.

# When does my Form IL-W-4 take effect?

If you do not already have a Form IL-W-4 on file with this employer, this form will be effective for the first payment of compensation made to you after this form is filed. If you already have a Form IL-W-4 on file with this employer, your employer may allow any change you file on this form to become effective immediately, but is not required by law to change your withholding until the first payment of compensation made to you after the first day of the next calendar quarter (that is, January 1, April 1, July 1 or October 1) that falls at least 30 days after the date you file the change with your employer.

Example: If you have a baby and file a new Form IL-W-4 with your employer to claim an additional exemption for the baby, your employer may immediately change the withholding for all future payments of compensation. However, if you file the new

form on September 1, your employer does not have to change your withholding until the first payment of compensation made to you after October 1. If you file the new form on September 2, your employer does not have to change your withholding until the first payment of compensation made to you after December 31.

How long is Form IL-W-4 valid?

Your Form IL-W-4 remains valid until a new form you have filed takes effect or until your employer is required by the Department to disregard it. Your employer is required to disregard your Form IL-W-4 if you claim total exemption from Illinois income tax withholding, but you have not filed a federal Form W-4 claiming total exemption. Also, if the Internal Revenue Service has instructed your employer to disregard your federal Form W-4, your employer must also disregard your Form IL-W-4. Finally, if you claim 15 or more exemptions on your Form IL-W-4 without claiming at least the same number of exemptions on your federal Form W-4, and your employer is not required to refer your federal Form W-4 to the Internal Revenue Service for review, your employer must refer your Form IL-W-4 to the Department for review. In that case, your Form IL-W-4 will be effective unless and until the Department notifies your employer to disregard it.

#### What is an "exemption"?

An "exemption" is a dollar amount on which you do not have to pay Illinois Income Tax. Therefore, your employer will withhold Illinois Income Tax based on your compensation minus the exemptions to which you are entitled.

#### What is an "allowance"?

The dollar amount that is exempt from Illinois Income Tax is based on the number of allowances you claim on this form. As an employee, you receive one allowance unless you are claimed as a dependent on another person's tax return (e.g., your parents claim you as a dependent on their tax return). If you are married, you may claim additional allowances for your spouse and any dependents that you are entitled to claim for federal income tax purposes. You also will receive additional allowances if you or your spouse are age 65 or older, or if you or your spouse are legally blind.

# How do I figure the correct number of allowances?

Complete the worksheet on the back of this page to figure the correct number of allowances you are entitled to claim. Give your completed Form IL-W-4 to your employer. Keep the worksheet for your records.

**Note:** If you have more than one job or your spouse works, you should figure the total number of allowances you are entitled to claim. Your withholding usually will be more accurate if you claim all of your allowances on the Form IL-W-4 for the highest-paying job and claim zero on all of your other IL-W-4 forms.

#### What if I underpay my tax?

If the amount withheld from your compensation is not enough to cover your tax liability for the year, (e.g., you have non-wage income, such as interest or dividends), you may reduce the number of allowances or request that your employer withhold an additional amount from your pay. Otherwise, you may owe additional tax at the end of the year. If you do not have enough tax withheld from your pay, and you owe more than \$500 tax at the end of the year, you may owe a late-payment penalty. You should either increase the amount you have withheld from your pay, or you must make estimated tax payments.

You may be assessed a **late-payment penalty** if your required estimated payments are not paid in full by the due dates.

**Note:** You may still owe this penalty for an earlier quarter, even if you pay enough tax later to make up the underpayment from a previous quarter.

For additional information on penalties, see Publication 103, Uniform Penalties and Interest. Call **1 800 356-6302** to receive a copy of this publication.

#### Where do I get help?

- Visit our web site at tax.illinois.gov
- Call our Taxpayer Assistance Division at 1 800 732-8866 or 217 782-3336
- Call our TDD (telecommunications device for the deaf) at 1 800 544-5304
- Write to

ILLINOIS DEPARTMENT OF REVENUE PO BOX 19044 SPRINGFIELD IL 62794-9044

# **Illinois Withholding Allowance Worksheet**

## **General Information**

Complete this worksheet to figure your total withholding allowances.

Everyone must complete Step 1.

Complete Step 2 if

- you (or your spouse) are age 65 or older or legally blind, or
- you wrote an amount on Line 4 of the Deductions and Adjustments Worksheet for federal Form W-4

If you have more than one job or your spouse works, you should figure the total number of allowances you are entitled to claim. Your withholding usually will be more accurate if you claim all of your allowances on the Form IL-W-4 for the highest-paying job and claim zero on all of your other IL-W-4 forms.

You may reduce the number of allowances or request that your employer withhold an additional amount from your pay, which may help avoid having too little tax withheld.

ments worksheet for federal Form vv-4.		
Step 1:Figure your basic personal allowa	NCES (including allowances for depender	its)
Check all that apply:		
☐ No one else can claim me as a dependent.		
☐ I can claim my spouse as a dependent.		_
1 Write the total number of boxes you checked.		1
2 Write the number of dependents (other than you or your spouse) you will claim on your tax return.	ou	2
3 Add Lines 1 and 2. Write the result. This is the total number of basi	C	
personal allowances to which you are <b>entitled</b> .		3
4 If you want to have additional Illinois Income Tax withheld from you	r	
pay, you may reduce the number of basic personal allowances or h		
an additional amount withheld. Write the total number of basic pers		
allowances you elect to claim on Line 4 and on Form IL-W-4, Line	1.	4
Step 2: Figure your additional allowances		
Check all that apply:		
☐ I am 65 or older. ☐ I am legally blind.		
☐ My spouse is 65 or older. ☐ My spouse is lega	lly blind.	E
5 Write the total number of boxes you checked. 6 Write any amount that you reported on Line 4 of the Deductions are	ad Adjustments	5
6 Write any amount that you reported on Line 4 of the Deductions ar Worksheet for federal Form W-4.	ia Adjustinents	6
7 Divide Line 6 by 1,000. Round to the nearest whole number. Write	the result on Line 7.	7
<b>8</b> Add Lines 5 and 7. Write the result. This is the total number of addi		
to which you are entitled.		8
<b>9</b> If you want to have additional Illinois Income Tax withheld from you		
the number of additional allowances or have an additional amount		
number of additional allowances you elect to claim on Line 9 and o	on Form IL-W-4, Line 2.	9
Note: If you have non-wage income and you expect to owe Illinois In withheld from your pay. On Line 3 of Form IL-W-4, write the additional  Cut here and give the certificate to your end of the certificate to your end	amount you want your employer to withhold.  mployer. Keep the top portion for your records	an additional amount
<u> </u>	Write the total number of basic allowances that you	
Pocial Courilly number	are claiming (Step 1, Line 4, of the worksheet).	1
Social Security number	2 Write the total number of additional allowances that	
Name	you are claiming (Step 2, Line 9, of the worksheet).	2
vanio	3 Write the additional amount you want withheld (deducted) from each pay.	3
Street address	I certify that I am entitled to the number of withholding this certificate.	
City State ZIP	Your signature	Date
Check the box if you are exempt from federal and Illinois Withholding Income Tax.	Employer: Keep this certificate with your records. If you have federal certificate to the Internal Revenue Service (IRS) and	referred the employee's he IRS has notified you to
This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide information could result in a penalty. This form has been approved by the Forms Management Center.	disregard it, you may also be required to disregard this certific required to refer the employee's federal certificate to the IRS, refer this certificate to the Illinois Department of Revenue for	you may still be required to
L W 4 (P. 12/06)	Income Tax Regulations 86 III. Adm. Code 100.7110.	

# Form W-4 (2007)

Purpose. Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Because your tax situation may change, you may want to refigure your withholding each year.

Exemption from withholding. If you are exempt, complete only lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2007 expires February 16, 2008. See Pub. 505, Tax Withholding and Estimated

Note. You cannot claim exemption from withholding if (a) your income exceeds \$850 and includes more than \$300 of unearned income (for example, interest and dividends) and (b) another person can claim you as a dependent on their tax return.

Basic instructions. If you are not exempt, complete the Personal Allowances

itemized deductions, certain credits, adjustments to income, or two-earner/multiple job situations. Complete all worksheets that apply. However, you may claim fewer (or zero)

Head of household. Generally, you may claim head of household filing status on your tax return only if you are unmarried and pay more than 50% of the costs of keeping up a home for yourself and your dependent(s) or other qualifying individuals.

Tax credits. You can take projected tax credits into account in figuring your allowable number of withholding allowances. Credits for child or dependent care expenses and the child tax credit may be claimed using the Personal Allowances Worksheet below. See Pub. 919, How Do I Adjust My Tax Withholding, for information on converting your other credits into withholding allowances.

Nonwage income. If you have a large amount of nonwage income, such as interest or

for Individuals. Otherwise, you may owe additional tax. If you have pension or annuity income, see Pub. 919 to find out if you should adjust your withholding on Form W-4 or W-4P.

Two earners/Multiple jobs. If you have a working spouse or more than one job, figure the total number of allowances you are entitled to claim on all jobs using worksheets from only one Form W-4. Your withholding usually will be most accurate when all allowances are claimed on the Form W-4 for the highest paying job and zero allowances are claimed on the others.

Nonresident alien. If you are a nonresident alien, see the Instructions for Form 8233 before completing this Form W-4.

Check your withholding. After your Form W-4 takes effect, use Pub. 919 to see how the dollar amount you are having withheld compares to your projected total tax for 2007. See Pub. 919, especially if your earnings exceed \$130,000 (Single) or \$180,000

	rksheet below. The worksheets on page 2 dividends, consider making ust your withholding allowances based on payments using Form 104		(Married).		
	Personal Allowances Workshop	eet (Keep for you	r records.)		
Α	Enter "1" for yourself if no one else can claim you as a dependent	t			Α
	<ul> <li>You are single and have only one job; or</li> </ul>			Ì	
В	Enter "1" if: \ You are married, have only one job, and your sp			}	В
	<ul> <li>Your wages from a second job or your spouse's w</li> </ul>	ages (or the total of b	oth) are \$1,00	00 or less.	
С	Enter "1" for your spouse. But, you may choose to enter "-0-" if y	ou are married and	have either a	a working spouse or	
	more than one job. (Entering "-0-" may help you avoid having too	little tax withheld.) .			С
D	Enter number of dependents (other than your spouse or yourself)	you will claim on you	ur tax return		D
Е	Enter "1" if you will file as head of household on your tax return (s	see conditions under	Head of ho	ousehold above) .	E
F	Enter "1" if you have at least \$1,500 of child or dependent care e	expenses for which	you plan to d	claim a credit	F
	(Note. Do not include child support payments. See Pub. 503, Child	d and Dependent Ca	re Expenses	, for details.)	
G	Child Tax Credit (including additional child tax credit). See Pub 97				
	<ul> <li>If your total income will be less than \$57,000 (\$85,000 if married</li> </ul>	* *	-		
	• If your total income will be between \$57,000 and \$84,000 (\$85,00	00 and \$119,000 if ma	arried), enter	"1" for each eligible	G
н	child plus "1" additional if you have 4 or more eligible children.  Add lines A through G and enter total here. (Note. This may be different from t	the number of exemption	ns vou claim o	n vour tax return )	G
••	For accuracy, • • If you plan to itemize or claim adjustments to i				П ———
	complete all and Adjustments Worksheet on page 2.	income and want to	reduce your	withinolating, see the	Deductions
	worksheets \ • If you have more than one job or are married and you	ou and your spouse b	oth work and	the combined earning	s from all jobs
	that apply. exceed \$40,000 (\$25,000 if married) see the Two-Earners	s/Multiple Jobs Worksh	neet on page 2	to avoid having too littl	e tax withheld.
	• If <b>neither</b> of the above situations applies, <b>stop h</b>	ere and enter the nur	mber from lin	e H on line 5 of Forr	n W-4 below.
	Cut here and give Form W-4 to your emplo	yer. Keep the top pa	rt for your re	ecords. ·····	
	W-4   Employee's Withholding	d VIIOMance	Cartific	ata lo	MB No. 1545-0074
For				I .	<b>△△↑</b>
	with the Treasury hal Revenue Service  Whether you are entitled to claim a certain num subject to review by the IRS. Your employer may				
1	Type or print your first name and middle initial. Last name			2 Your social securi	tv number
	, , , , , , , , , , , , , , , , , , ,				,
_	Home address (number and street or rural route)	3 Cingle May			0:
				ed, but withhold at high use is a nonresident alien, che	
_	City or town, state, and ZIP code			at shown on your socia	
	•			772-1213 for a replacen	- <u>-</u>
_	Total number of alloweness you are claiming (from line H above a	or from the applicable	o workshoot	on page 2) 5	
5	Total number of allowances you are claiming (from line <b>H</b> above <b>c</b>			en page 2)	\$
6	Additional amount, if any, you want withheld from each payched				<u> </u>
7	I claim exemption from withholding for 2007, and I certify that I m  Last year I had a right to a refund of all federal income tax with		•		
	This year I expect a refund of all federal income tax withheld be a second of all federal income tax withheld be a second of all federal income tax withheld be a second of all federal income tax withheld be a second of all federal income tax withheld be a second of all federal income tax withheld be a second of all federal income tax withheld be a second of all federal income tax withheld be a second of all federal income tax withheld be a second of all federal income tax.				
	If you meet both conditions, write "Exempt" here			7	
Jnc	er penalties of perjury, I declare that I have examined this certificate and to the b	est of my knowledge and	d belief. it is tru		•
Em	ployee's signature	,	,	, ,	₹.
Foi					J.
	m is not valid	Date	• •		<del>3</del> .
	m is not valid ss you sign it.)	Date		10 Employer identifica	
ınle	m is not valid		ice code (optional)	10 Employer identifica	

Form W-4 (2007) Page 2

Form	m w-4 (2007)		Page Z
	Deductions and Adjustments Worksheet		
Not 1	ote. Use this worksheet only if you plan to itemize deductions, claim certain credits, or claim adjustme Enter an estimate of your 2007 itemized deductions. These include qualifying home mortgather charitable contributions, state and local taxes, medical expenses in excess of 7.5% of your imiscellaneous deductions. (For 2007, you may have to reduce your itemized deductions if y is over \$156,400 (\$78,200 if married filing separately). See Worksheet 2 in Pub. 919 for detail	age interest, income, and your income	your 2007 tax return.
	2 Enter:   \$10,700 if married filing jointly or qualifying widow(er)  \$ 7,850 if head of household  \$ 5,350 if single or married filing separately	2	\$
3	3 Subtract line 2 from line 1. If zero or less, enter "-0-"	3	\$
4	4 Enter an estimate of your 2007 adjustments to income, including alimony, deductible IRA contributions, and student	t loan interest 4	\$
5	5 Add lines 3 and 4 and enter the total. (Include any amount for credits from Worksheet 8 in Pu	ıb. 919) . <b>5</b>	\$
6		· · · · · · · · · · · · · · · · · · ·	\$
7	7 Subtract line 6 from line 5. If zero or less, enter "-0-"		\$
8		8	
9		9	
10	O Add lines 8 and 9 and enter the total here. If you plan to use the Two-Earners/Multiple Jobs W also enter this total on line 1 below. Otherwise, stop here and enter this total on Form W-4, line	orksheet,	

Two-Earners/Multiple Jobs Worksheet (See Two earners/multiple jobs on	page 1	.)
<b>Note.</b> Use this worksheet <i>only</i> if the instructions under line H on page 1 direct you here.		
1 Enter the number from line H, page 1 (or from line 10 above if you used the Deductions and Adjustments Workshe	et) 1	
2 Find the number in Table 1 below that applies to the LOWEST paying job and enter it here. However,	if	
you are married filing jointly and wages from the highest paying job are \$50,000 or less, do not enter mo	re	
than "3."	. 2	
3 If line 1 is more than or equal to line 2, subtract line 2 from line 1. Enter the result here (if zero, ent	er	
"-0-") and on Form W-4, line 5, page 1. <b>Do not</b> use the rest of this worksheet		
Note. If line 1 is less than line 2, enter "-0-" on Form W-4, line 5, page 1. Complete lines 4-9 below to	calculate	the additional
withholding amount necessary to avoid a year-end tax bill.		
4 Enter the number from line 2 of this worksheet	_	
5 Enter the number from line 1 of this worksheet	_	
<b>6 Subtract</b> line 5 from line 4	. 6	
7 Find the amount in Table 2 below that applies to the HIGHEST paying job and enter it here	. 7	\$
8 Multiply line 7 by line 6 and enter the result here. This is the additional annual withholding needed .	. 8	\$
9 Divide line 8 by the number of pay periods remaining in 2007. For example, divide by 26 if you are page 100.		
every two weeks and you complete this form in December 2006. Enter the result here and on Form W-	,	Φ.
line 6, page 1. This is the additional amount to be withheld from each paycheck	. 9	\$

Table 1			Table 2				
Married Filing	Jointly	All Others		Married Filing Jointly All Others			
If wages from <b>LOWEST</b> paying job are—	Enter on line 2 above	If wages from LOWEST paying job are—	Enter on line 2 above	If wages from <b>HIGHEST</b> paying job are—	Enter on line 7 above	If wages from <b>HIGHEST</b> paying job are—	Enter on line 7 above
\$0 - \$4,500 4,501 - 9,000 9,001 - 18,000 18,001 - 22,000 22,001 - 32,000 32,001 - 32,000 32,001 - 38,000 38,001 - 46,000 46,001 - 55,000 55,001 - 65,000 65,001 - 75,000 75,001 - 95,000 95,001 - 105,000 105,001 - 120,000 120,001 and over	0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15	\$0 - \$6,000 6,001 - 12,000 12,001 - 19,000 19,001 - 26,000 26,001 - 35,000 35,001 - 50,000 50,001 - 65,000 65,001 - 80,000 80,001 - 90,000 90,001 - 120,000 120,001 and over	0 1 2 3 4 5 6 7 8 9 10	\$0 - \$65,000 65,001 - 120,000 120,001 - 170,000 170,001 - 300,000 300,001 and over	\$510 850 950 1,120 1,190	\$0 - \$35,000 35,001 - 80,000 80,001 - 150,000 150,001 - 340,000 340,001 and over	\$510 850 950 1,120 1,190

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. The Internal Revenue Code requires this information under sections 3402(f)(2)(A) and 6109 and their regulations. Failure to provide a properly completed form will result in your being treated as a single person who claims no withholding allowances; providing fraudulent information may also subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation, to cities, states, and the District of Columbia for use in administering their tax laws, and using it in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

#### INSTRUCTIONS

PLEASE READ ALL INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS FORM.

**Anti-Discrimination Notice.** It is illegal to discriminate against any individual (other than an alien not authorized to work in the U.S.) in hiring, discharging, or recruiting or referring for a fee because of that individual's national origin or citizenship status. It is illegal to discriminate against work eligible individuals. Employers **CANNOT** specify which document(s) they will accept from an employee. The refusal to hire an individual because of a future expiration date may also constitute illegal discrimination.

**Section 1- Employee.** All employees, citizens and noncitizens, hired after November 6, 1986, must complete Section 1 of this form at the time of hire, which is the actual beginning of employment. The employer is responsible for ensuring that Section 1 is timely and properly completed.

**Preparer/Translator Certification.** The Preparer/Translator Certification must be completed if Section 1 is prepared by a person other than the employee. A preparer/translator may be used only when the employee is unable to complete Section 1 on his/her own. However, the employee must still sign Section 1 personally.

**Section 2 - Employer.** For the purpose of completing this form, the term "employer" includes those recruiters and referrers for a fee who are agricultural associations, agricultural employers or farm labor contractors.

Employers must complete Section 2 by examining evidence of identity and employment eligibility within three (3) business days of the date employment begins. If employees are authorized to work, but are unable to present the required document(s) within three business days, they must present a receipt for the application of the document(s) within three business days and the actual document(s) within ninety (90) days. However, if employers hire individuals for a duration of less than three business days, Section 2 must be completed at the time employment begins. Employers must record: 1) document title; 2) issuing authority; 3) document number, 4) expiration date, if any; and 5) the date employment begins Employers must sign and date the certification. Employees must present original documents. Employers may, but are not required to, photocopy the document(s) presented. These photocopies may only be used for the verification process and must be retained with the I-9 However, employers are still responsible for completing the I-9.

**Section 3 - Updating and Reverification.** Employers must complete Section 3 when updating and/or reverifying the I-9. Employers must reverify employment eligibility of their employees on or before the expiration date recorded in Section 1. Employers CANNOT specify which document(s) they will accept from an employee.

- If an employee's name has changed at the time this form is being updated/reverified, complete Block A.
- If an employee is rehired within three (3) years of the date this form was originally completed and the employee is still eligible to be employed on the same basis as previously indicated on this form (updating), complete Block B and the signature block.
- If an employee is rehired within three (3) years of the date this form was originally completed and the employee's work authorization has expired or if a current employee's work authorization is about to expire (reverification), complete Block B and:

- examine any document that reflects that the employee is authorized to work in the U.S. (see List A or C),
- record the document title, document number and expiration date (if any) in Block C, and
- complete the signature block.

Photocopying and Retaining Form I-9. A blank I-9 may be reproduced, provided both sides are copied. The Instructions must be available to all employees completing this form. Employers must retain completed I-9s for three (3) years after the date of hire or one (1) year after the date employment ends, whichever is later.

For more detailed information, you may refer to the Department of Homeland Security (DHS) Handbook for Employers, (Form M-274). You may obtain the handbook at your local U.S. Citizenship and Immigration Services (USCIS) office.

Privacy Act Notice. The authority for collecting this information is the Immigration Reform and Control Act of 1986, Pub. L. 99-603 (8 USC 1324a).

This information is for employers to verify the eligibility of individuals for employment to preclude the unlawful hiring, or recruiting or referring for a fee, of aliens who are not authorized to work in the United States.

This information will be used by employers as a record of their basis for determining eligibility of an employee to work in the United States. The form will be kept by the employer and made available for inspection by officials of the U.S. Immigration and Customs Enforcement, Department of Labor and Office of Special Counsel for Immigration Related Unfair Employment Practices.

Submission of the information required in this form is voluntary. However, an individual may not begin employment unless this form is completed, since employers are subject to civil or criminal penalties if they do not comply with the Immigration Reform and Control Act of 1986.

Reporting Burden. We try to create forms and instructions that are accurate, can be easily understood and which impose the least possible burden on you to provide us with information. Often this is difficult because some immigration laws are very complex. Accordingly, the reporting burden for this collection of information is computed as follows: 1) learning about this form, 5 minutes; 2) completing the form, 5 minutes; and 3) assembling and filing (recordkeeping) the form, 5 minutes, for an average of 15 minutes per response. If you have comments regarding the accuracy of this burden estimate, or suggestions for making this form simpler, you can write to U.S. Citizenship and Immigration Services, Regulatory Management Division, 111 Massachuetts Avenue, N.W., Washington, DC 20529. OMB No. 1615-0047.

**NOTE:** This is the 1991 edition of the Form I-9 that has been rebranded with a current printing date to reflect the recent transition from the INS to DHS and its components.

#### LISTS OF ACCEPTABLE DOCUMENTS

#### LIST A

#### Documents that Establish Both Identity and Employment Eligibility

- 1. U.S. Passport (unexpired or expired)
- 2. Certificate of U.S. Citizenship (Form N-560 or N-561)
- 3. Certificate of Naturalization (Form N-550 or N-570)
- **4.** Unexpired foreign passport, with *I-551 stamp or* attached *Form I-94* indicating unexpired employment authorization
- **5.** Permanent Resident Card or Alien Registration Receipt Card with photograph (Form 1-151 or 1-551)
- **6.** Unexpired Temporary Resident Card (Form I-688)
- 7. Unexpired Employment Authorization Card (Form I-688A)
- 8. Unexpired Reentry Permit (Form I-327)
- 9. Unexpired Refugee Travel Document (Form 1-571)
- **10.** Unexpired Employment Authorization Document issued by DHS that contains a photograph (Form I-688B)

#### LIST B

# Documents that Establish Identity

OR

- 1. Driver's license or ID card issued by a state or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color and address
- 2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color and address
- 3. School ID card with a photograph
- 4. Voter's registration card
- 5. U.S. Military card or draft record
- 6. Military dependent's ID card
- U.S. Coast Guard Merchant Mariner Card
- 8. Native American tribal document
- 9. Driver's license issued by a Canadian government authority

For persons under age 18 who are unable to present a document listed above:

- 10. School record or report card
- 11. Clinic, doctor or hospital record
- **12.** Day-care or nursery school record

#### LIST C

#### Documents that Establish Employment Eligibility

AND

- 1. U.S. social security card issued by the Social Security Administration (other than a card stating it is not valid for employment)
- 2. Certification of Birth Abroad issued by the Department of State (Form FS-545 or Form DS-1350)
- Original or certified copy of a birth certificate issued by a state, county, municipal authority or outlying possession of the United States bearing an official seal
- 4. Native American tribal document
- **5.** U.S. Citizen ID Card (Form *I-*197)
- **6.** ID Card for use of Resident Citizen in the United States (Form 1-179)
- Unexpired employment authorization document issued by DHS (other than those listed under List A)

Illustrations of many of these documents appear in Part 8 of the Handbook for Employers (M-274)

## **Employment Eligibility Verification**

Please read instructions carefully before completing this form. The instructions must be available during completion of this form. ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work eligible individuals. Employers CANNOT specify which document(s) they will accept from an employee. The refusal to hire an individual because of a future expiration date may also constitute illegal discrimination.

Section 1.	Employee Information and	d Verification. To b	pe completed and signed by	employee a	at the time employment begins.
Print Name:	Last	First	Middle I	nitial	Maiden Name
Address (Stre	eet Name and Number)		Apt. #		Date of Birth (month/day/year)
City		State	Zip Cod	le	Social Security #
imprisonr use of fals completion Employee's S	re that federal law provides ment and/or fines for false se documents in connection of this form.  Signature  Preparer and/or Translator ther than the employee.) I attest, urf my knowledge the information is the second	statements or on with the Certification. (To be deep penalty of perjury,	A citizen or nation A Lawful Permane An alien authorize (Alien # or Admiss	ection 1 is p	Date (month/day/year)  prepared by a person
P	reparer's/Translator's Signature		Print Name		
Ad	ddress (Street Name and Number,	City, State, Zip Code)			Date (month/day/year)
Issuing author Document #: Expiration Document #:		=	List B	AND	List C
CERTIFICA employee, t employee b is eligible to employmen	that the above-listed docume began employment on ( <i>month/</i> to work in the United States. (\$	nt(s) appear to be g day/year) State employment a	genuine and to relate to t and that to the bes	the emplo t of my k	nowledge the employee
Business or 0	Organization Name Add	dress (Street Name and	d Number, City, State, Zip Co	ode)	Date (month/day/year)
Soction 2	Undating and Daverificati	on Taba sassalar d			
	Updating and Reverificati e (if applicable)	OII. TO be completed a	anu signea by employer.	B. Date o	f rehire (month/day/year) (if applicable)
C. If employe eligibility.	e's previous grant of work authorization	ation has expired, provi	de the information below for Expiration D		ent that establishes current employment
	er penalty of perjury, that to the b	est of my knowledge	, this employee is eligible to	o work in t	the United States, and if the employee
•	ocument(s), the document(s) I ha Employer or Authorized Representa		to be genuine and to relate	to the indi	i <b>vidual.</b> Date (month/day/year)
- 3	, ,,				( · · · · · · · · · · · · · · · · ·



# Post-Employment Personal Health History Questionnaire

Applicant Name:	<del></del>	
form cannot be used for employment discrimination	ust be filled out completely <b>only after</b> you have been offered <b>n purposes.</b> Information given on this form is for emergency ion injury situations. <b>Please answer ALL questions</b>	employment. This or accident purposes
# DO YOU OR HAVE YOU EVER HAD:	Yes/No # DO YOU OR HAVE YOU EVER HAI	D:   Yes/No
1 Epilepsy 2 Diabetes 3 Cardiac disease (Heart Trouble) 4 Hemophilia 5 Herniated invertebrate disc or surgical removal Of an invertebrate disk or spinal fusion 6 Back problem 7 Asthma	8 Knee injury 9 High blood pressure 10 Any permanent physical condition which constitutes a 20% impairment of a member of the body as a whole 11 Head injury 12 Reaction to serum or drug – please list below	100110
Please explain any "Yes" answers:		
12. Are you mable to perform certain body motions or assum	ne certain body positions?	
-	re you able to stand for more than 45 minutes at a time? Y N	
	h sideWas it operated?When?_ te time?Occasionally?Reading?	
	When and How?	
	When:?	<del></del>
	WHELL:	
	Employer?	
	Date Closed_	
19. Do you require special health related job accommodations		
abide by all company procedures and safety rules.	nd misleading information can result in termination from employment.	1 0
ACKNOWLEDGMENT OF POST-ACCIDENT/ RE     AGREEMENT TO SUBMIT TO DRUG AND/OR A     AGREEMENT TO RELEASE TEST RESULTS &     I understand that Payroll USA, Inc. maintains a Post involved in a workplace accident to submit to a drug at I have read, or had read to me, a copy of the did not understand the policy summary, I have asked for specifics of this program, is available to me upon requitested, or test positive for drugs or alcohol, I thereby for I further give my consent for the results of Medical Review Officer (M.R.O) and understand that Company, agents of the Company, and the testing la attorney in connection with Workers' Compensation programministrative matters. I release any testing facility release, or use, of any and all test results, written repofficials. I further release all Company officials from I Payroll USA, Inc. has instituted a Managed that when you have a work related injury which required.	LCOHOL TESTING	s after the incident.  Iting the policy. If all policy, stating the deither refuse to be demnity benefits.  Representative by the m if requested. The e such results to its lefense in other civi ability arising from a propriate Company carrier. This means physician within the
Signature	Date	3.06